



# LTIMindtree Investor Presentation

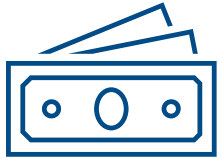
July 17, 2025

# SAFE HARBOR

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Certain statements in this release concerning the future prospects are forward-looking statements. These statements, by their nature, involve risks and uncertainties that could cause the actual results to differ materially from such forward-looking statements. The Company assumes no obligation to revise or update any forward-looking statements that may be made from time to time by or on behalf of the Company.

# Introducing LTIMindtree



REVENUE

**~\$4.5B**

*Last twelve months*



EMPLOYEES

**83,000+**

*Highly talented &  
entrepreneurial professionals*



CLIENTS

**700+**

*Leading global enterprises*



PRESENCE

**40+**

Full Stack digital powerhouse,  
getting to the future, faster. **Together.**



# Culture

Built with purpose, **our beliefs and values fuel our client-centric culture.**

## PURPOSE

Solve to unleash possibilities



## VISION

Enabling businesses and communities to flourish in a hyperconnected world



# Core Values



Be driven by purpose



Act with compassion



Be future-ready



Deliver impact



# Q1 FY26 Financials

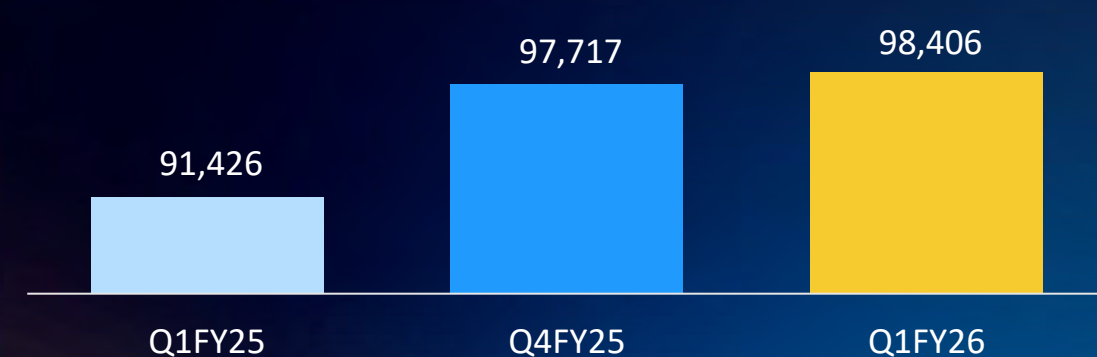
## REVENUE (USD Mn)

▲ 2.0% Q-o-Q  
▲ 5.2% Y-o-Y



## REVENUE (INR Mn)

▲ 0.7% Q-o-Q  
▲ 7.6% Y-o-Y



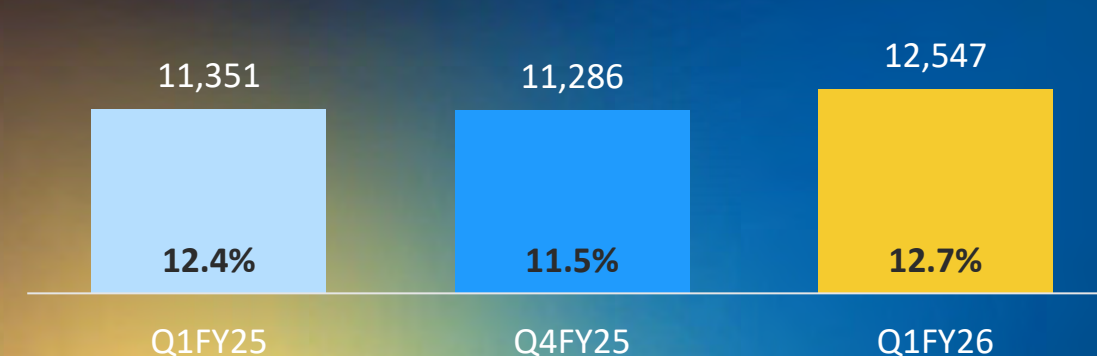
## EBIT (INR Mn) / Margin (%)

▲ 4.5% Q-o-Q  
▲ 2.6% Y-o-Y



## PAT (INR Mn) / Margin (%)

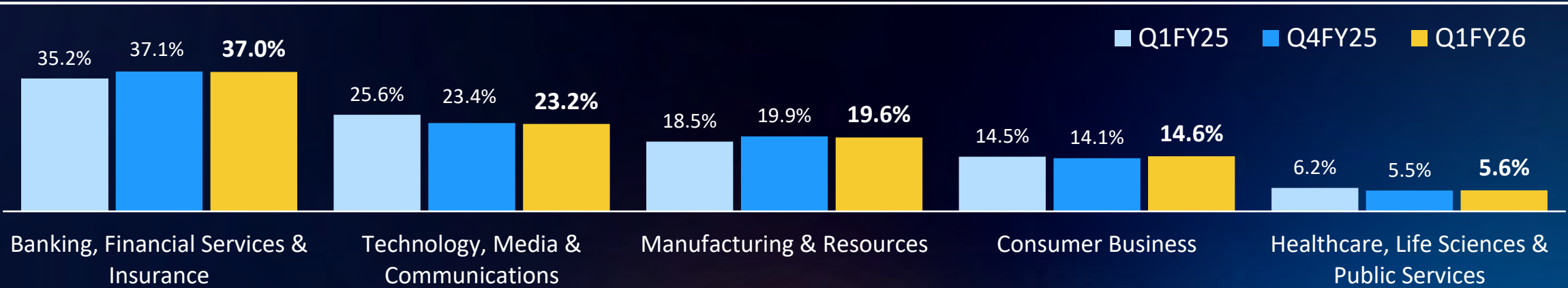
▲ 11.2% Q-o-Q  
▲ 10.5% Y-o-Y



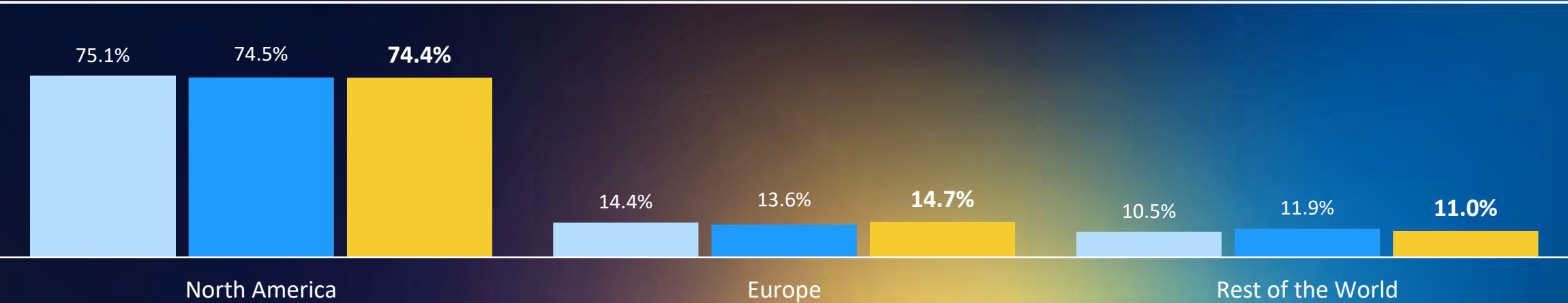


# Resilient Portfolio

## REVENUE BY INDUSTRY (%)

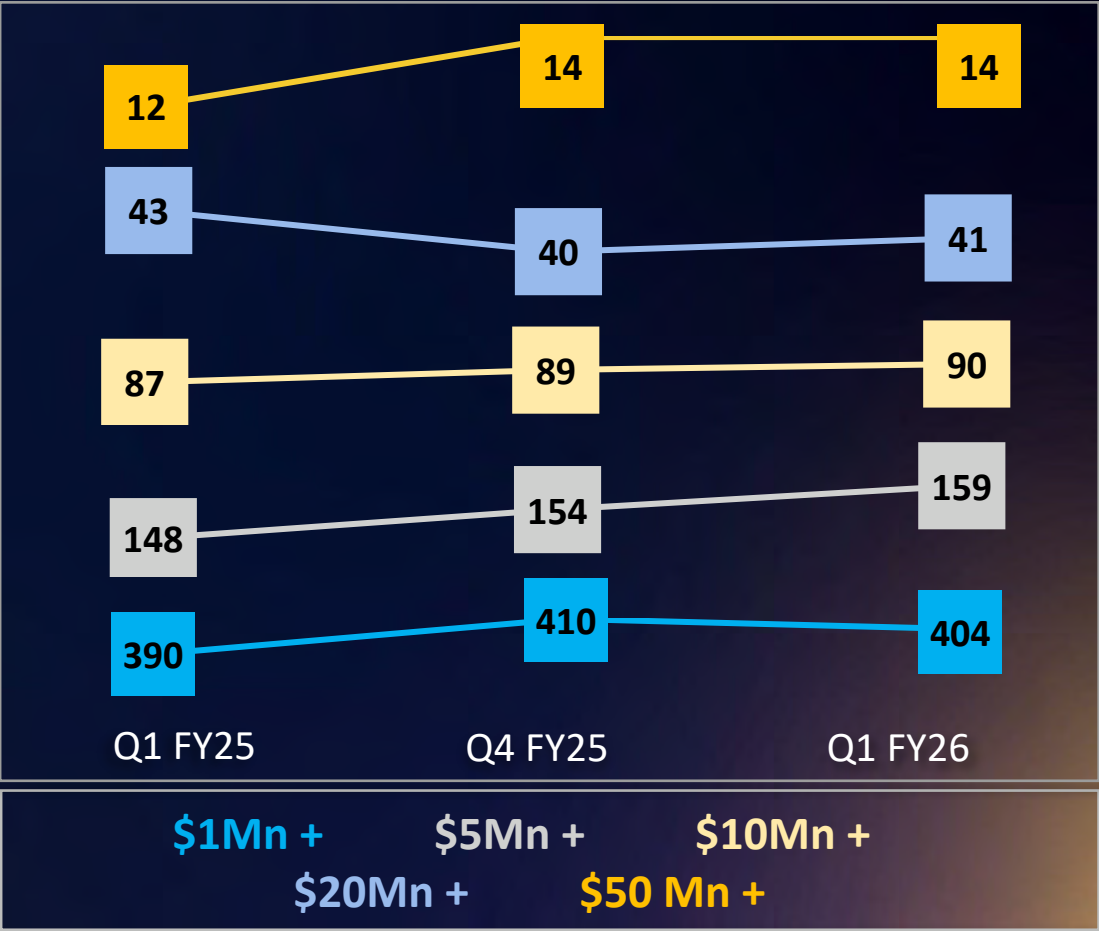


## REVENUE BY GEOGRAPHY (%)



# Client Composition

CLIENT METRICS



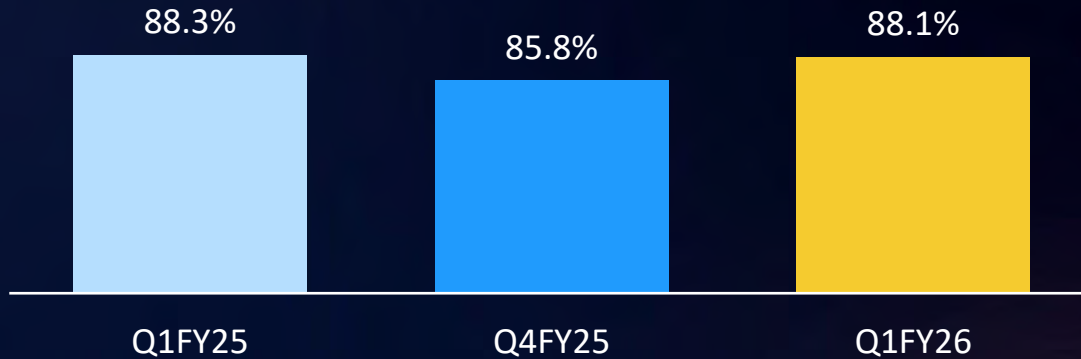
CLIENT CONTRIBUTION TO REVENUE (%)



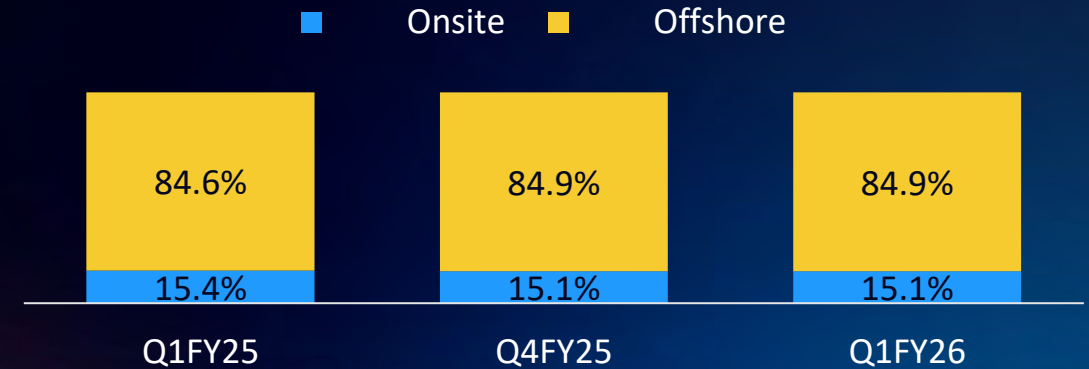


# Employee Metrics

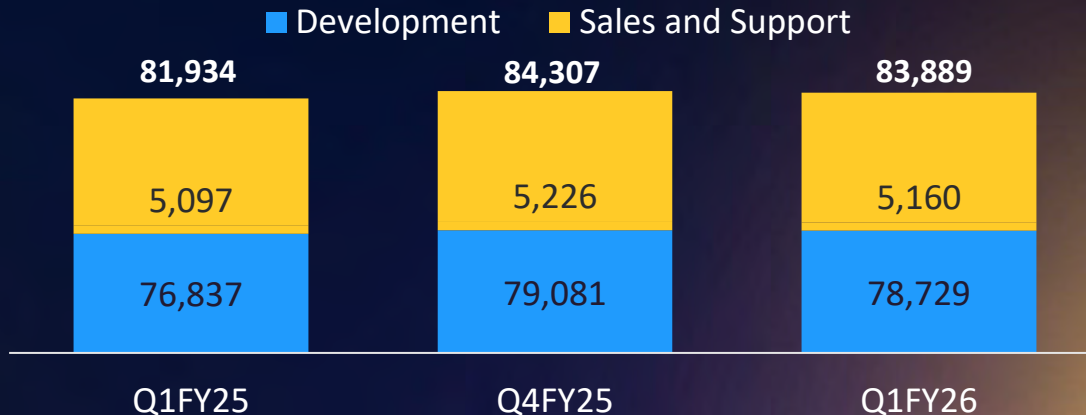
## Utilization (excl. trainees) (%)



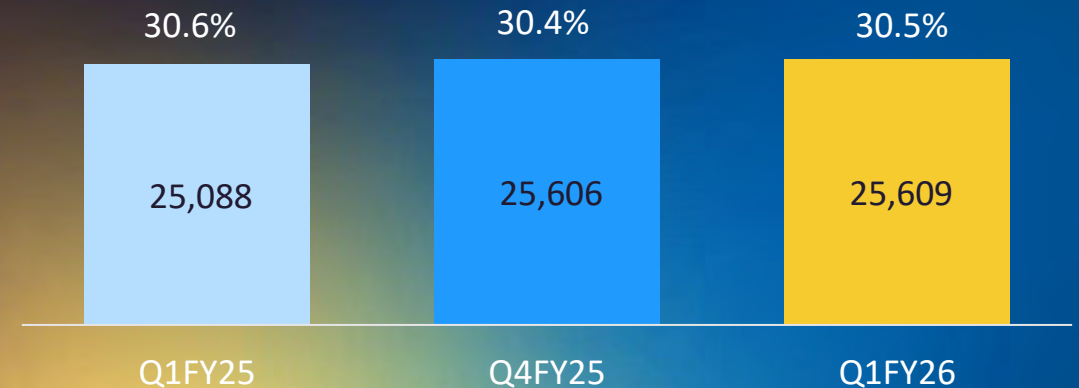
## Effort Mix (%)



## Total Employees



## Women Employees



Women employee % = Women employee Headcount / Total Headcount

# Key Deal Wins



## **A global agribusiness leader**

selected LTIMindtree to implement an AI-driven model for application management, infrastructure support, and cybersecurity services. This suite of IT services includes SAP S/4HANA, ServiceNow, Microsoft Azure, and AI frameworks and focuses on efficiency and growth, driven by vendor consolidation.



## **A global leader in professional services**

has chosen LTIMindtree as part of their supplier consolidation initiative spanning Client Technology, Enterprise Technology, and Information Security.



## **A major European financial institution**

chose LTIMindtree as its long-term transformation partner to migrate from a legacy system to a flagship Transaction Processing Platform integrating Gen AI and automation in the solution to accelerate delivery.



## **A major utility company**

has engaged LTIMindtree to support the management and integration of applications across multiple ERP systems.



## **A foreign government organisation**

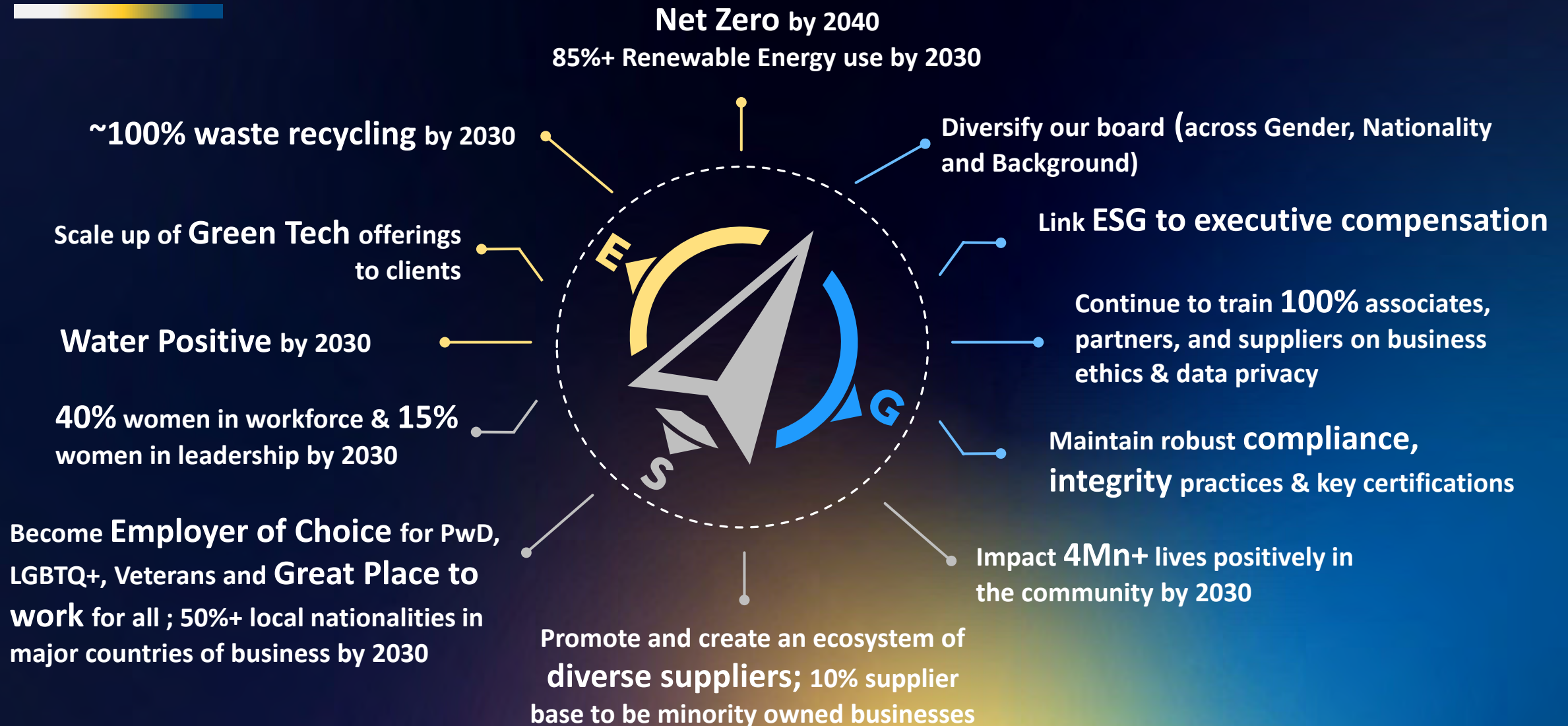
has entrusted LTIMindtree to implement a digital transformation initiative on overhauling its tax system and modernize the tax administration process.

# Robust Strategic Alliances





# ESG Goals



THANK YOU

