





Case Study

Enhanced Dealer Experience on Salesforce Portal for South Korean Consumer Financial Services Giant

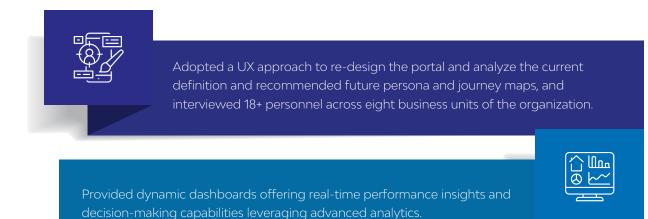
The client is a South Korean provider of consumer financial services, ranging from auto-financing and private financing to corporate financing.



The client wanted to define a scalable architecture that could enable future growth and enhance collaboration with their dealer network by implementing Salesforce Partner Community and Salesforce Content Management System (CMS). Other challenges included:

- A non-dynamic portal involving more than 10+ manual processes
- High reliance on in-person follow-ups and telephonic updates
- Ineffective and paper-based reporting practices

LTI Solution:





Developed portal pages using partner communities, and accelerated custom development and configuration using Salesforce lightning components.



Shared recommendations to harmonize and maximize the utilization of existing Salesforce products in the client ecosystem.

Business Benefits:

1

Established a robust foundation for the dealer portal to become a one-stop shop for dealers in the long run.

2

Improved customer retention by 5 percent (2020) and 25 percent (3-year roadmap). 3

Transformed dealer experience with the new portal design encompassing self-service features (registration), future-proof screen designs, and a comprehensive product portfolio.

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