



Case Study

USD One Million Annual Savings Delivered Through CoE-Led Salesforce Solution for HVAC Systems Manufacturer

Client

The client is a manufacturer and distributor of heating, ventilating, and air conditioning (HVAC) systems. The company ran consolidated operations under a unified Center of Excellence (CoE) that manages 22 Salesforce organizations and 4,500+ users across US, Europe, and Australia.





- Lack of a unified governance structure that would manage enhancement requests across all Salesforce instances
- Need for a centralized and robust process to manage enhancement requests on multiple Salesforce apps
- High operational expenses due to administrative overheads across the Salesforce landscape

LTIMindtree Solution:

Leveraged design and architecture expertise to improve key project throughput across three business lines and optimize support efforts to provide value-added services.

Improved license cost management through automated solution for user termination.

Enabled continuous improvement initiatives to reduce technical debt by 60 percent, ensuring improved system performance and enforcing best practices.



Business Benefits:

Increased service agreement retention rate from 70 percent to 80 percent. Saved USD One million per year by empowering the customer community to enable effective case and asset management.

Automated close to 35 business processes, significantly reducing process cycle times.

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